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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC Approval of the prospectus regarding L'Oréal new shares issuance offered exclusively to the group employees

Rabat, June 15th 2026

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 15th 2026, the prospectus regarding the issuance of new shares by L'Oréal, reserved exclusively to the company's group employees.

The offering will be realized through the issuance of a maximum of 300 000 shares (capital increase).

In Morocco, this offering targets the employees of the company L'Oréal Maroc.

The subscription price is 292,76 euros (3 128,61 dirhams).

The subscription period will take place, in Morocco, between the 16th and the 24th of June 2026 (included).

The prospectus is supplemented by the following:

- The Key information Document for investors : « L'Oréal Employee Share Plan » et « L'Oréal Employee Share Plan Relais 2026 » and their bylaws ;
- The bylaws of the group international shareholding plan (P.I.A.S) in its version of the 7th April 2026 ;
- L'OREAL universal registration document filed with the AMF on the 18th of March 2026 under the reference D.26-0105.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head office of L'Oréal Maroc and on L'Oréal's website.

Further, they are accessible on AMMC's website: www.ammc.ma

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