الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, April the 8th, 2022

PRESS RELEASE

AMMC Approval of a prospectus related to the Mandatory Takeover Bid on LYDEC shares on the initiative of VEOLIA ENVIRONNEMENT SA acting in concert with SUEZ (EX-SONATE BIDCO)

The AMMC informs the public that it has approved, on April the 8th, 2022, the prospectus related to the Mandatory Takeover Bid on LYDEC shares on the initiative of VEOLIA ENVIRONNEMENT SA acting in concert with SUEZ (EX-SONATE BIDCO), under the reference VI/EM/006/2022.

The main characteristics of this Takeover Bid are as follows :

- Number of shares concerned : 8 000 000 shares ;
- Offer price : 270 MAD per Share ;
- Maximum amount of the Offer : 2 160 000 000 MAD ;
- Offer duration (*) : From 18th April to 17th May 2022 included.

(*) Subject to a possible extension.

The prospectus will be shortly published in a legal announcements newspaper.

The prospectus approved by the AMMC is:

- Accessible to the public at : LYDEC's headquarters and its website;
- Available to the public on the Casablanca stock exchange website www.casablanca-bourse.com;
- Available on the AMMC website www.ammc.ma.

Moroccan Capital Market Authority:

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