

The CDVM informs the public that it has approved, on October 31th, 2014, the prospectus relating to the buyout offer on Mediaco Maroc securities launched by Afrique Levage Company.

The buyout offer's main characteristics are as follows:

- Number of targeted shares : 99 188 shares ;
- Number of targeted attribution rights: 24 attribution rights ;
- Price per share: 32 MAD;
- Price per right : 24 MAD;
- Maximum buyout offer amount : 3 174 016 MAD ;
- Offer duration: From 11th to 21st November, 2014 included.

Further, the prospectus approved by the CDVM must be:

- Handed in or sent free of charge to any person approached to respond to the offer, or upon request
- Available to the public at :
 - MEDIACO MAROC at 3, Abou Zaid Baâkili Road, 20300, Casablanca ;
 - AFRIQUE LEVAGE at 3, Abou Zaid Baâkili Road 20300 Casablanca ;
 - MENA. C.P at 23, Ibnou Hilal Road, Racine, Casablanca ;
- Available on CDVM website: www.cdvm.gov.ma
- At the headquarters of the Stock Exchange and on its website

CDVM Contact:

Tel.: 05 37 68 89 71

E-mail : operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières