



الهيئة المغربية لسوق الرساميل
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 AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the issuance by OCP SA, of an ordinary bond for a maximum total amount of MAD 5 000 000 000

Rabat, December 3rd, 2024

The AMMC informs the public that it has approved, on December 3rd, 2024, under the reference VI/EM/036/2024, the prospectus related to the issuance by OCP SA of an ordinary bond for a maximum total amount of MAD 5 000 000 000.

The prospectus approved by the AMMC is composed of :

- The reference document related to the financial year 2023, registered by the AMMC on August 9th, 2024, under the reference EN/EM/015/2024;
- The update N°1 of the reference document related to the financial year 2023, registered by the AMMC on December 3rd, 2024, under the reference EN/EM/028/2024;
- The offering document.

The main characteristics of the bond issuance are as follows :

	Tranche A Unlisted	Tranche B Unlisted	Tranche C Unlisted	Tranche D Unlisted	Tranche E Unlisted
Maximum operation amount	MAD 5 000 000 000				
Maximum amount *	MAD 500.000.000	MAD 3.000.000.000	MAD 3.000.000.000	MAD 3.000.000.000	MAD 3.000.000.000
Maximum number of bonds *	5 000 ordinary bonds	30 000 ordinary bonds	30 000 ordinary bonds	30 000 ordinary bonds	30 000 ordinary bonds
Maturity	10 years	10 years	15 years	20 years	30 years
Interest rate	Revisable annually : "For the first year, the nominal interest rate is the full 52-week rate (monetary rate) determined in reference to the secondary market benchmark Treasury yield curve, as Bank Al-Maghrib will publish it on December 9, 2024, increased by a risk premium between 30 and 40 pbs.	Fixed rate, In reference to the 10-year maturity rate calculated from the secondary market benchmark Treasury yield curve as Bank Al-Maghrib will publish it on December 9, 2024, increased by a risk premium between 40 and 50 basis points.	Fixed rate, In reference to the 15-year maturity rate calculated from the secondary market benchmark Treasury yield curve as Bank Al-Maghrib will publish it on December 9, 2024, increased by a risk premium between 50 and 60 basis points.	Fixed rate, "In reference to the 20-year maturity rate calculated from the secondary market benchmark Treasury yield curve as Bank Al-Maghrib will publish it on December 9, 2024, increased by a risk premium between 60 and 70 basis points.	Fixed rate, "In reference to the 30-year maturity rate calculated from the secondary market benchmark Treasury yield curve as Bank Al-Maghrib will publish it on December 9, 2024, increased by a risk premium between 70 and 80 basis points.



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Risk Premium	Between 30 and 40 pbs	Between 40 and 50 pbs	Between 50 and 60 pbs	Between 60 and 70 pbs	Between 70 and 80 pbs
Repayment method	At maturity	At maturity	At maturity	At maturity	At maturity
Subscription period	From December 10, 2024 to December 12, 2024 included				
Allocation method	French method without prioritization between tranches				
Tradability	Over-the-counter There are no restrictions imposed by the terms of the issue on the free negotiability of the bonds of the present issue. However, trading in the secondary market is prohibited in the United States of America and for any US resident.				

** With the possibility of upgrading according to the allocation method*

An excerpt of the prospectus will be shortly published on the issuer's website

The approved prospectus is :

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to the offer;
- Available to the public :
 - At OCP SA headquarters and on its website;
 - At the placement syndicate members.
- Available on the AMMC website: www.ammc.ma.

CP/EM/057/2024

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