

## PRESS RELEASE

### AMMC approval of the information dossier related to the commercial paper issuance program of OCP SA.

The AMMC informs the public that it has approved, on September 21<sup>th</sup>, 2022 under the reference VI/EM/028/2022, the information dossier related to the commercial paper issuance program of OCP SA.

The information dossier approved by the AMMC is composed of:

- The reference document related to the financial year 2021, registered by the AMMC on September 21<sup>th</sup>, 2022, under the reference EN/EM/022/2022;
- The note of the commercial paper issuance program registered by the AMMC on September 21<sup>th</sup>, 2022, under the reference EN/EM/023/2022.

The main characteristics of the program are as follows:

- Ceiling of the program: 7.500.000.000 DH;
- Unit nominal value: 100.000 DH;
- Maturity: from 10 days to 12 months;
- Interest rate: fixed for each issuance depending on market conditions;

The approved information dossier is also:

- Available to the public:
  - At OCP SA headquarters and on its website;
  - At the placement syndicate members;
- Available on the AMMC website;