

## PRESS RELEASE

### AMMC approval of the annual update of the information dossier related to the commercial paper issuance program of OCP SA

The AMMC informs the public that it has approved, on November 30<sup>th</sup>, 2023 under the reference VI/EM/033/2023, the annual update of the information dossier related to the commercial paper issuance program of OCP SA.

The information dossier approved by the AMMC is composed of :

- The reference document related to the financial year 2022 and the first half of 2023, registered by the AMMC on November 30<sup>th</sup>, 2023, under the reference EN/EM/031/2023;
- The note of the commercial paper issuance program registered by the AMMC on September 21<sup>th</sup>, 2022, under the reference EN/EM/023/2022.

The main characteristics of the program are as follows :

- Ceiling of the program: 7.500.000.000 DH;
- Unit nominal value: 100.000 DH;
- Maturity : from 10 days to 12 months;
- Interest rate : fixed for each issuance depending on market conditions.

The approved information dossier is also :

- Available to the public :
  - At OCP SA headquarters and on its website;
  - At the placement syndicate members.
- Available on the AMMC website : [www.ammc.ma](http://www.ammc.ma).

CP/EM/055/2023

**Moroccan Capital Market Authority:**

**Phone number:** 05 37 68 89 71

**E-Mail :** [OperationsFinancieres@ammc.ma](mailto:OperationsFinancieres@ammc.ma)