الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, November the 4th , 2021

PRESS RELEASE

AMMC approval of the definitive prospectus related to a sale of "Orange" shares reserved for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on November the 4th , 2021, the definitive prospectus related to a sale of "Orange" shares reserved for the group employees.

In Morocco, this offering targets the employees of the companies: Medi Telecom SA, Medi Telecom Distribution SA, Sofrecom Services Maroc, Orange Money Maroc SA, Orange Business Maroc SARL and Orange Middle East & Africa Management SA.

For Morocco, the subscription period will run from the 5th to the 8th of November 2021 (included). The subscription price is set at 6.64 euros (69.81 dirhams).

The definitive prospectus is supplemented by the following :

- "Orange" registration universal document 2020 filed with the AMF on March the 17th, 2021 under the reference D.21-0137 ;
- The half-year financial report 2021.
- The Key information Document for the investor in the company fund « Orange International Relais 2021 » filed with the AMF under the reference (C) 990000129439 and its bylaw;
- The Key information Document for the investor in the company fund « Orange International», compartment « Orange International Classique » filed with the AMF under the reference (C) 990000116509 and its bylaw ;
- The Key information Document for the investor in the company fund « Orange International», compartment « Orange International Garanti 2021» filed with the AMF under the reference (C) 990000129349 and its bylaw;
- The bylaw of the group international shareholding plan (PEGI).

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Orange subsidiaries in Morocco listed above, at BMCE Capital Conseil and on Orange's website. Further, they are accessible on AMMC website: www.ammc.ma

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