الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 14th, 2017

PRESS RELEASE

AMMC Approval of the information dossier related to the commercial paper issuance program of "Les Eaux Minérales d'Oulmès"

The AMMC informs the public that it has approved, on September the 14th, 2017, the annual and occasional update for fiscal year 2016 of the information dossier related to the commercial paper issuance program of "Les Eaux Minérales d'Oulmès".

The main characteristics of the program are as follows:

- Previous ceiling of issuance: 200.000.000 MAD;
- New ceiling of issuance: 300.000.000 MAD
- Unit nominal value: 100.000 MAD;
- Maturity: from 10 days to 12 months;
- Interest rate: to be determined for each issue, depending on the market conditions ;
- Underwriter: BMCI.

The information dossier approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or that is approached in order to subscribe to an offer of the program.
- Accessible to the public at :
  - Les Eaux Minérales d'Oulmès Headquarters : Bouskoura industriel Zone – Casablanca ;
  - BMCI Headquarters : 26, Nations Unies place - 20 000 – Casablanca ;

It is also available on the AMMC website. (www.ammc.ma)

CP/EM/028/2017

Morrocan **C**apital **M**arket **A**uthority:

Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma