



الهيئة المغربية لسوق الرساميل
ⵜⴰⴳⴷⴰⵢⵜ ⵜⴰⴳⴷⴰⵢⵜ ⵜⴰⴳⴷⴰⵢⵜ ⵜⴰⴳⴷⴰⵢⵜ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to a sale of "Renault" shares reserved for the group employees

Rabat, September 4th, 2024

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September 4th, 2024, the prospectus related to a sale of Renault shares reserved for the group employees.

The total number of shares to be subscribed for is 5 914 445 shares.

In Morocco, this offering targets the employees of the following companies: Renault Tanger Exploitation, Renault Commerce Maroc, SOMACA, RCI Finance Maroc and Renault Maroc Services.

The subscription period, in Morocco, will take place between September 18th and October 2nd, 2024 included.

The subscription price is set at 29,26 euros (314,57 dirhams).

The prospectus is supplemented by the following:

- Renault universal registration document filed with the AMF on March 14th, 2024 under reference D.24-0107 ;
- The Key Information Document and the bylaw of the « Share Original » compartment of the FCPE « Renault International » approved by the AMF under number 990000120929 ;
- The Key Information Document and the bylaw of the FCPE « Renault International Relais 2024 » approved by the AMF under number 990000202119 ;
- The bylaws of the Renault's group shareholding plan implemented on June 27th, 2003 updated by its amendment of June 14th, 2024 consolidating all previous amendments ;
- The bylaws of the DIAC's group shareholding plan implemented on December 17th, 2003 updated by its amendment of June 10th, 2024.



www.ammc.ma



[/ammc](https://www.linkedin.com/company/ammc)



[@ammc_news](https://twitter.com/ammc_news)



الهيئة المغربية لسوق الرساميل
+ⵎⵔⵉⵏⵏⵉ ⵏ ⵓⵎⵎⵓⵏ ⵏ ⵓⵎⵎⵓⵏ ⵏ ⵓⵎⵎⵓⵏ ⵏ ⵓⵎⵎⵓⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of Renault subsidiaries in Morocco listed above, at BMCI and on Renault's website.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/034/2024

Contact:

Moroccan Capital Market Authority

✉ OperationsFinancieres@ammc.ma

☎ 05 37 68 89 71



www.ammc.ma



[/ammc](https://www.linkedin.com/company/ammc)



[@ammc_news](https://twitter.com/ammc_news)