



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 08th, 2020

PRESS RELEASE

AMMC Approval of a definitive prospectus regarding SAFRAN shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May 08th 2020, a prospectus regarding SAFRAN shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale of a maximum of 1 800 000 shares.

In Morocco, this offering targets the employees of the following subsidiaries: Safran Maroc, Safran nacelles Morocco, Safran engineering services Maroc, Safran electrical & power Morocco SA, Safran electronics & défense Morocco, Safran aircraft engine services Morocco and zodiac aerospace Maroc.

The subscription price is 60,98 euros (658,14 dirhams). The subscription period, In Morocco, will take place between the 11th and the 12th of May 2020 included.

The definitive prospectus is supplemented by the following:

- SAFRAN registration universal document filed with the AMF on the 31st of March 2020 under reference D.20-0224;
- The Key information Document for investors for the « SAFRAN Leverage A 2020 » compartment of the "SAFRAN International" company Fund;
- The bylaws of the "SAFRAN International" company Fund and its compartment "SAFRAN Leverage A 2020";
- The bylaws of the group international shareholding plan (PEGI) and its amendments.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of SAFRAN subsidiaries in Morocco and BMCI. Further, they are available on the AMMC website: www.ammc.ma

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