الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the initial public offering of SGTM

Rabat, November 17th , 2025

The AMMC informs the public that it has approved, on November 17th, 2025, under the reference VI/EM/037/2025, the prospectus related to the initial public offering of SGTM.

The approved prospectus is composed of:

- The reference document related to the financial year 2024 and the first half of 2025, registered by the AMMC on November 17th, 2025, under the reference EN/EM/032/2025;
- The offering document related to the initial public offering.

The offering will be realized through a sale of shares. The main characteristics of the operation are the following:

- Securitie's type	:	Ordinary shares
- Sale price	:	420 (excluding discounts on two types of orders)
- Face value	:	20 MAD
- Number of shares sold	:	12 000 000 shares (based on a face value of 20 MAD)
- Maximum total offering's amount	:	5 040 000 000 MAD
- Listing market	:	Principal A
- Subscription period	:	From 01/12/2025 to 08/12/2025 at 3:30pm included

The initial public offering was duly approved by the company's combined general meeting of shareholders convened on the 14th of November 2025, and by the board of directors duly assembled on the 17th of November 2025.

An excerpt of the prospectus is available on the issuer's website. Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.

The approved prospectus is also:

- Available to the public :
  - At SGTM headquarters and on its website;
  - At the placement syndicate members.
- Available on the Casablanca stock exchange website : www.casablanca-bourse.com;
- Available on the AMMC website: www.ammc.ma.

CP/EM/059/2025

Contact :

Moroccan Capital Market Authority

OperationsFinancieres@ammc.ma
05 37 68 89 71