

PRESS RELEASE

AMMC Approval of a prospectus regarding “Société Générale France” new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May 25th, 2022, a prospectus regarding “Société Générale France” new shares issuance (capital increase) offered exclusively to the company’s group employees.

The capital increase will be realized through the issuance of a maximum of 12 800 000 shares. The subscription price is 18.47 euros (194.12 dhs).

In Morocco, this offering targets the employees of Athena Courtage, Eqdom, La Marocaine Vie, Société Générale Marocaine de Banques, Sogelease Maroc, SG ATS and SG ABS.

The subscription period will take place, in Morocco, between the 25th of May to the 8th of June 2022.

The prospectus is supplemented by the following:

- Société Générale universal registration document filed with the AMF on the 9th of March 2022 under reference D.22-0080 ;
- The information Document exempted from the AMF approval ;
- The bylaws of the group international shareholding plan (PEG-A) in its signed version of 18th of February 2022.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of “Société Générale France” subsidiaries in Morocco, at the website of “Société Générale France” and at Sogécapital Bourse.

Further, they are accessible on AMMC website: www.ammc.ma

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