



الهيئة المغربية لسوق الرساميل  
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

## Press Release



The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 10<sup>th</sup>, 2016, a prospectus related to the initial public offering of Marsa MAROC (SODEP) through a sale of shares, representing 40% of SODEP's capital.

SODEP SA shares will be listed on the First tier of Casablanca Stock Exchange. The admission of such shares on the market will be made according to a fixed price offering.

The initial public offering involves the following characteristics:

- Number of sold shares: 29 358 240 shares
- Nominal value: 10 dirhams per share
- Reference share price (excluding any special discount or premium) : 65 dirhams per share
- Transaction maximum amount: 1 939 840 539 dirhams
- Subscription period: from June 20<sup>th</sup> to 30<sup>th</sup> of June 2016 inclusive, (early closure is possible from the 23<sup>th</sup> of June 2016)
- Underwriters syndicate: Attijari Intermédiation, Alma Finance, Art Bourse, Atlas Capital Bourse, Attijariwafa Bank, Banque Centrale Populaire, BMCE Bank, BMCE Capital Bourse, BMCI, BMCI Bourse, Capital Trust Securities, CDG Capital bourse, CFG Bank, CFG Marchés, Crédit Agricole du Maroc, Crédit du Maroc, Crédit du Maroc Capital, CIH Bank, Valoris Securities, ICF Al Wassit, MENA.C.P, M.S.I.N, Société Générale Marocaine de Banques, SOGECAPITAL Bourse, Upline Securities, Wafa Bourse.

An excerpt of the prospectus will be published shortly on a legal announcements newspaper.

The prospectus approved by the AMMC must be:

- Handed in or addressed free of charge to any person requesting it, or who is approached in order to subscribe to the offer;
- Available to the public :
  - At SODEP SA headquarters ;
  - On demand and within a maximum delay of 48 hours at the Underwriters syndicate;
- Available at the Casablanca Stock Exchange headquarters and on its website;
- Available on the AMMC website : [www.ammc.ma](http://www.ammc.ma)

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