

Rabat, July 9th 2024

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding STELLANTIS new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on July the 9th, 2024, the preliminary prospectus regarding STELLANTIS new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 14 000 000 shares.

In Morocco, this offering targets the employees of the following companies: FIAT CHRYSLER AUTOMOBILES MOROCCO, PEUGEOT CITROEN DS MAROC, ITALCAR, PEUGEOT CITROEN AUTOMOBILES MAROC and PSA SERVICES MAROC.

The subscription price will be set on the 9th of September 2024.

The preliminary prospectus is supplemented by the following:

- The Key Information Document and the bylaw of the FCPE "International STELLANTIS" approved by the AMF under number 990000079499 ;
- The Key Information Document and the bylaw of the FCPE "SHARES TO WIN Relais 2024" approved by the AMF under number 990000136419 ;
- The bylaws of the group international shareholding plan of STELLANTIS Group put in place on January 2nd, 2002, revised on November 29th, 2007 and updated by its amendment of March 26th, 2024 ;
- The 2023 activity report of STELLANTIS N.V.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of STELLANTIS subsidiaries in Morocco listed above, at BMCI and on STELLANTIS website. Further, they are accessible on AMMC website: www.ammc.ma

Moroccan Capital Market Authority:

Phone number: 05 37 68 89 71

E-Mail : OperationsFinancieres@ammc.ma

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