الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, June 6th, 2023

PRESS RELEASE

AMMC Approval of the prospectus regarding SANOFI new shares Issuance offered for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June 6th, 2023, a prospectus regarding SANOFI new shares issuance (capital increase) reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 10 580 415 shares.

In Morocco, this offering targets the employees of the company Sanofi-Aventis Maroc.

The subscription price is 79,58 euros (866,33 dirhams).

The subscription period, in Morocco, will take place between June 7th and June 23rd, 2023 included.

The prospectus is supplemented by the following:

- SANOFI universal registration document 2022 filed with the AMF on February 24th, 2023 under reference D.23-0058;
- The Key information Document for investors : « SANOFI SHARES » and its bylaws ;
- The Key information Document for investors : « Relais SANOFI SHARES » and its bylaws ;
- The bylaws of the "Plan d'Epargne Groupe SANOFI".

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head office of Sanofi-Aventis Maroc, at BMCI and on SANOFI's website

Further, they are accessible on AMMC website: www.ammc.ma

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Moroccan **C**apital **M**arket **A**uthority:
Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma