Rabat, May 27th 2021

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding SANOFI new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 27th 2021, a preliminary prospectus regarding SANOFI new shares issuance (capital increase) reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 6 294 858 shares.

In Morocco, this offering targets the employees of the company SANOFI-AVENTIS Maroc.

The subscription period, all over the world, will take place between the 7th and the 25th of June 2021 (included).

The subscription price will be set on the 3rd of June 2021.

The preliminary prospectus is supplemented by the following:

- The Key information Document for investors : « SANOFI SHARES » and « Relais SANOFI Shares» and their bylaws ;
- The bylaw of the group international shareholding plan (PEG) in its consolidated version of the 10th of December 2019 and its amendment number 21 of the 24th of April 2020 ;
- SANOFI universal registration document filed with the AMF on the 4th of March 2021 under reference D.21-0094.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head office of SANOFI-AVENTIS Maroc, at BMCI and on SANOFI's website

Further, they are accessible on AMMC website: www.ammc.ma

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