

Rabat, June 8<sup>th</sup> 2021

## PRESS RELEASE

### AMMC Approval of the definitive prospectus regarding SANOFI new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June the 8<sup>th</sup> 2021, the definitive prospectus regarding SANOFI new shares issuance (capital increase) reserved exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 6 294 858 shares.

In Morocco, this offering targets the employees of the company SANOFI-AVENTIS Maroc.

The subscription period, for Morocco, will take place between the 9<sup>th</sup> and the 25<sup>th</sup> of June 2021 (included).

The subscription price is 69,38 euros (748 dirhams).

The definitive prospectus is supplemented by the following:

- The Key information Document for investors : « SANOFI SHARES » and « Relais SANOFI Shares» and their bylaws ;
- The bylaw of the group international shareholding plan (PEG) in its consolidated version of the 10<sup>th</sup> December 2019 and its amendment number 21 of the 24<sup>th</sup> of April 2020 ;
- SANOFI universal registration document filed with the AMF on the 4<sup>th</sup> of March 2021 under reference D.21-0094.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head office of SANOFI-AVENTIS Maroc, at BMCI and on SANOFI's website

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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