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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the prospectus related to the initial public offering of T2S Group Holding

Rabat, July 6th , 2026

The AMMC informs the public that it has approved, on July 6th, 2026, under the reference VI/EM/021/2026, the prospectus related to the initial public offering of T2S Group Holding.

The approved prospectus is composed of:

- The reference document related to the financial year 2025, registered by the AMMC on July 6th, 2026, under the reference EN/EM/010/2026;
- The offering document related to the initial public offering.

The offering will be realized through a capital increase and a shares sale. The main characteristics of the operation are the following:

- Securitie's type	: Ordinary shares
- Sale price	: 223 MAD
- Face value	: 50 MAD
- Number of shares to sell	: 3 363 228 shares
- Number of new shares to issue	: 1 569 506 shares
- Maximum total offering's amount	: 1 099 999 682 MAD
- Listing market	: Principal F
- Subscription period	: From 13/07/2026 to 17/07/2026 at 3:30pm included

The initial public offering was duly approved by the company's combined general meeting of shareholders convened on the 26th of June 2026, and by the board of directors duly assembled on the 1st of July 2026.

An excerpt of the prospectus is available on the issuer's website. Also, the Arabic and English prospectus summaries will be published shortly on the issuer website and on the AMMC website.

The approved prospectus is also:

- Available to the public :
 - At T2S Group Holding headquarters and on its website;
 - At the placement syndicate members.
- Available on the Casablanca stock exchange website : www.casablanca-bourse.com;
- Available on the AMMC website: www.ammc.ma.

CP/EM/025/2026

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