



الهيئة المغربية لسوق الرساميل  
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITALUX

Rabat, May 09<sup>th</sup>, 2022

## PRESS RELEASE

### AMMC Approval of a prospectus regarding TotalEnergies SE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May 9<sup>th</sup>, 2022, a prospectus regarding TotalEnergies SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 18 000 000 shares. The subscription price is 37,00 Euros (394,309 DH).

In Morocco, this offering targets the employees of Total Energies Marketing Maroc, Emplissage de GAZ D'OUARZAZATE, Societe D'emplissage de GAZ de BERRECHID, MAHATTA and Composite Industrie Maroc.

The subscription period will take place, in Morocco, between the 10<sup>th</sup> and the 13<sup>th</sup> of May 2022 (included).

The prospectus is supplemented by the following:

- TotalEnergies SE universal registration document filed with the AMF on the 25<sup>th</sup> of March 2022 under reference D.22-0158 ;
- The Key information Document for investors « TotalEnergies Actionnariat International Relais 2022 » and the compartment « TAIC Compartiment A » of the company fund « TotalEnergies Actionnariat International Capitalisation » and their bylaws ;
- The bylaws of the group international shareholding plan (PEG-A) implemented on the 19<sup>th</sup> of November 1999, including amendment n° 12 of the 16<sup>th</sup> of September 2021 and its appendices.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of TotalEnergies subsidiaries in Morocco, at the website of TotalEnergies SE and at Société Générale Marocaine de Banques.

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

CP/EM/014/2022

**Moroccan Capital Market Authority:**

**Phone number:** 05 37 68 89 71

**E-Mail :** [OperationsFinancieres@ammc.ma](mailto:OperationsFinancieres@ammc.ma)