



الهيئة المغربية لسوق الرساميل  
+d@eE+ +oC4Oo.θξ+ | θ%o.Λo\* | ٢٤٨٧o.OI  
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

## Press Release

# AMMC Approval of a prospectus regarding TotalEnergies SE new shares issuance offered to the group employees Rabat, June 5<sup>th</sup>, 2026

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on June 5<sup>th</sup>, 2026, a prospectus regarding TotalEnergies SE new shares issuance (capital increase) offered exclusively to the group's employees.

The capital increase will be realized through the issuance of a maximum of 18 000 000 shares. The subscription price is 62,00 Euros (664,39 DH).

In Morocco, this offering targets the employees of TotalEnergies Marketing Maroc, Société d'Emplissage de GAZ d'OUARZAZATE, Société d'Emplissage de GAZ de BERRECHID, MAHATTA, Composite Industrie Maroc and HUTCH Maroc.

The subscription period will take place, in Morocco, between the 8<sup>th</sup> and the 17<sup>th</sup> of June 2026 (included).

The prospectus is supplemented by the following:

- TotalEnergies SE universal registration document filed with the AMF on March 27<sup>th</sup>, 2026 under reference D.26-0161 ;
- The Key information Document of the employee shareholding fund (FCPE) « TotalEnergies Actionnariat International Relais 2026 » filed with the AMF under the reference n° 990000209189 and Its bylaws ;
- The Key information Document of the compartment « TAIC Compartiment A » of the employee shareholding fund (FCPE) « TotalEnergies Actionnariat International Capitalisation » filed with the AMF under the reference n° 990000080669 and Its bylaws ;
- The bylaws of the group international shareholding plan (PEG-A) implemented on November 19<sup>th</sup>, 1999, including amendment n°16 of January 9<sup>th</sup>, 2026 and its appendices.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of TotalEnergies subsidiaries in Morocco and at the website of TotalEnergies SE.

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

### Contact:

Autorité Marocaine du Marché des Capitaux

✉ [OperationsFinancieres@ammc.ma](mailto:OperationsFinancieres@ammc.ma)

☎ 05 37 68 89 71

**CP/EM/016/2026**



[www.ammc.ma](http://www.ammc.ma)



[/ammc](https://www.linkedin.com/company/ammc)



[@ammc\\_news](https://twitter.com/ammc_news)