



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

PRESS RELEASE

AMMC approval of the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

Rabat, May the 26th 2026

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 26th 2026, the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 14 834 468 shares.

In Morocco, this offering targets the employees of the following companies: VEOLIA SERVICES A L'ENVIRONNEMENT MAROC, VEOLIA ENVIRONNEMENT INDUSTRIES MAROC, AMENDIS, REDAL, AMANOR, VEOS DECHETS DANGEREUX and SOCIETE MAROCAINE DE BROYAGE ET DE RECYCLAGE DE MATIERE.

The reservation period will take place in Morocco between the 9th and the 29th of June 2026 included. The subscription price will be set on the 29th of July 2026.

The preliminary prospectus is supplemented by the following:

- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 19th of March 2026 under reference D.26-0118 ;
- The Key Information Document and the bylaw of the "Plus 2026" compartment of the FCPE "Sequoia Plus" approved by the AMF under number FCE20260036 ;
- The Key Information Document and the bylaw of the FCPE "Sequoia Relais 2026" approved by the AMF under number FCE20260035;
- The bylaws of the group international shareholding plan (PEGI) and its amendments.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA ENVIRONNEMENT subsidiaries in Morocco listed above and on VEOLIA ENVIRONNEMENT's website.

Furthermore, they are accessible on AMMC website: www.ammc.ma

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