الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, August 06th, 2018

PRESS RELEASE

AMMC Approval of the definitive simplified prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on August the 06th, 2018, the definitive simplified prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 11 267 296 shares.

In Morocco, this offering targets the employees of Amendis SA, Compagnie de Travaux Hydrauliques du Maghreb SA (CTHM), Redal SA, Veolia Environnement Industrie Maroc (VEIM), Veolia Services à l'Environnement Maroc (VEOM) and VWS Maroc SARL.

For Morocco, the subscription/ retraction period will take place between the 07th and the 08th of August 2018. The subscription price is 15.28€ (169MAD)

The definitive simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « SEQUOIA RELAIS 2018» and «SEQUOIA PLUS 2018 »;
- Bylaws of the « SEQUOIA RELAIS 2018» and «SEQUOIA PLUS 2018 » company funds;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;
- VEOLIA reference document filed with the AMF on the 13th of March 2018 under reference D.18-0125.

The entire definitive simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA subsidiaries in Morocco and at Attijari Finance Corp. Further, they are accessible on AMMC website: www.ammc.ma

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