الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 12th, 2023

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 12th, 2023, the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 14 291 487 shares.

In Morocco, this offering targets the employees of the following companies: VEOLIA SERVICES A L'ENVIRONNEMENT MAROC, VEOLIA ENVIRONNEMENT INDUSTRIES MAROC, AMENDIS, REDAL, AMANOR, VEOS DECHETS DANGEREUX and COMPAGNIE DE TRAVAUX HYDRAULIQUES DU MAGHREB.

The reservation period will take place in Morocco between the 13th and the 29th of September 2023.

The subscription price will be set on the 8th of November 2023.

The preliminary prospectus is supplemented by the following:

- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 22nd of March 2023 under reference D.23-0131 ;
- The half-year financial report 2023 ;
- The Key Information Document and the bylaw of the "Plus 2023" compartment of the FCPE "Sequoia Plus" approved by the AMF under number FCE20230027 ;
- The Key Information Document and the bylaw of the FCPE "Sequoia Relais 2023" approved by the AMF under number FCE20230026 ;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA ENVIRONNEMENT subsidiaries in Morocco listed above, at Attijari Finances Corp and on VEOLIA ENVIRONNEMENT's website

Further, they are accessible on AMMC website: www.ammc.ma

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