

Rabat, September 13th, 2021

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 13th, 2021, a preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 11 572 227 shares.

In Morocco, this offering targets the employees of the following companies: VEOLIA SERVICES A L'ENVIRONNEMENT MAROC, VEOLIA ENVIRONNEMENT INDUSTRIE MAROC, AMENDIS, REDAL, AMANOR, VEOS DECHETS DANGEREUX and COMPAGNIE DE TRAVAUX HYDRAULIQUES DU MAGHREB.

The reservation period will take place in Morocco between the 14th and the 24th of September 2021.

The subscription price will be set on the 04th of November 2021.

The preliminary prospectus is supplemented by the following:

- The Key Information Document for investors: "Sequoia Relais 2021" and the compartment "Plus 2021" of the company fund "Sequoia Plus" and their bylaws;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;
- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 17th of March 2021 under reference D.21-0145 ;
- The half-year financial report 2021.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA ENVIRONNEMENT subsidiaries in Morocco listed above, at Attijari Finances Corp and on VEOLIA ENVIRONNEMENT's website

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/036/2021