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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 30th, 2022

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase)

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 30th, 2022, a preliminary prospectus regarding VEOLIA ENVIRONNEMENT new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 14 011 434 shares.

In Morocco, this offering targets the employees of the following companies: VEOLIA SERVICES A L'ENVIRONNEMENT MAROC, VEOLIA ENVIRONNEMENT INDUSTRIES MAROC, AMENDIS, REDAL, AMANOR, VEOS DECHETS DANGEREUX and COMPAGNIE DE TRAVAUX HYDRAULIQUES DU MAGHREB.

The reservation period will take place in Morocco between the 3rd and the 7th of October 2022.

The subscription price will be set on the 8th of November 2028.

The preliminary prospectus is supplemented by the following:

- The Key Information Document for investors: "Sequoia Relais 2022" and the compartment "Plus 2022" of the company fund "Sequoia Plus" and their bylaws;
- The bylaws of the group international shareholding plan (PEGI) and its amendments;
- VEOLIA ENVIRONNEMENT registration universal document filed with the AMF on the 21st of April 2022 under reference D.22-0328 ;
- The half-year financial report 2022.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VEOLIA ENVIRONNEMENT subsidiaries in Morocco listed above, at Attijari Finances Corp and on VEOLIA ENVIRONNEMENT's website

Further, they are accessible on AMMC website: www.ammc.ma

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