



الهيئة المغربية لسوق الرساميل
+d@eE+ +oC4Oo0E+ | 3%oA%* | 2E8XoOI
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC approval of the definitive prospectus regarding VINCI shares offer reserved to the group employees

Rabat, May 13th , 2026

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May 13th , 2026, the definitive prospectus regarding VINCI shares offer reserved exclusively to the company's group employees.

The offer will be realized through a capital increase and/or shares transfer of a maximum of 8 804 006 shares.

In Morocco, this offering targets the employees of the following companies: FREYSSIMA, CEGELEC, DUMEZ MAROC, SOGEA MAROC, SOLSIF MAROC, EXPROM FACILITIES, VIGIPROM, SIXENSE MAROC and LA COMPAGNIE MAROCAINE DES ENERGIES EOLIENNE SOLAIRE ET BIOMASSE.

The subscription price is set at 132,58 euros (1 434,08 dirhams). The subscription period will take place in Morocco between the 14th and the 22th of May 2026.

The definitive prospectus is supplemented by the following:

- The Key information Document : « CASTOR International » and « CASTOR International Relais 2026 » and their bylaws ;
- The bylaws of the group international shareholding plan (P.E.G.A.I) in its consolidated version of the 15th January 2026 ;
- VINCI 2025 universal registration document filed with the AMF on the 27th of February 2026 under reference D.26-0051.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco listed above, and on VINCI's website. Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/012/2026

Contact :

Moroccan Capital Market Authority

✉ OperationsFinancieres@ammc.ma

☎ 05 37 68 89 71



www.ammc.ma



[/ammc](https://www.linkedin.com/company/ammc)



[@ammc_news](https://twitter.com/ammc_news)