

The Moroccan Securities Ethics Council (CDVM) informs the public that it has approved, on March the 28th, 2012, a simplified prospectus relating to the capital increase of VINCI SA, which is reserved to employees of the VINCI group's Moroccan subsidiaries.

This increase in share capital will be realized through the issuance of a maximum of 10 778 996 shares at a price of 38.73 Euros or 430.76 Dirhams per share. In Morocco, this offering targets employees of the subsidiaries FREYSSIMA, CEGELEC, GERMAT ACTEMIMUM CASABLANCA, DUMEZ MAROC, SOGEA MAROC and those of SOGEA TANGER MED branch.

The simplified prospectus is supplemented by the following:

- The VINCI reference document filed with the AMF on the 12th of February 2012, under the number D.12.0108;
- The bylaws of the group's international employee shareholding plan (PEGAI);
- The prospectuses and bylaws of the Corporate mutual funds (FCPE) "Castor International", "Castor International N°1" and "Castor International Relais 2012".

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of VINCI Moroccan subsidiaries.

Further, they are accessible on CDVM website: www.cdvm.gov.ma

Contact CDVM:

Tel: 05 37 68 89 22

E-mail: operations_financieres@cdvm.gov.ma

CP/EM/009/2012

L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières