

Rabat, April 8<sup>th</sup>, 2022

## PRESS RELEASE

### AMMC Approval of the preliminary prospectus regarding VINCI shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on April the 8<sup>th</sup> 2022, a preliminary prospectus regarding VINCI shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and/ or issuance of a maximum of 8 085 477 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec Maroc, Dumez Maroc, Sogea Maroc, SOLSIF Maroc, EXPROM Facilities, VIGIPROM, Sixense Maroc and the branches Sixense Soldata Maroc and Terre Armée Maroc.

The subscription price will be set on the 13<sup>th</sup> of May 2022.

The preliminary prospectus is supplemented by the following:

- The Key information Document for investors : « CASTOR International » and « CASTOR International Relais 2022 » and their bylaws ;
- The bylaws of the group international shareholding plan (P.E.G.A.I) in its consolidated version of the 15<sup>th</sup> of November 2021 ;
- VINCI universal registration document filed with the AMF on the 28<sup>th</sup> of February 2022 under reference D.22-0060.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries and branches in Morocco listed above, at BMCI and on VINCI's website

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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