



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 2nd, 2023

PRESS RELEASE

AMMC Approval of the preliminary prospectus regarding VINCI shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 2nd 2023, a preliminary prospectus regarding VINCI shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and/ or issuance of a maximum of 8 969 809 shares.

In Morocco, this offering targets the employees of the following companies: FREYSSIMA MAROC, CEGELEC MAROC, DUMEZ MAROC, SOGEA MAROC, SOLSIF MAROC, EXPROM FACILITIES, VIGIPROM, SIXENSE MAROC and the branches¹ SIXENSE SOLDATA MAROC and TERRE ARMEE MAROC.

The subscription price will be set on the 12th of May 2023.

The preliminary prospectus is supplemented by the following:

- The Key information Document : « CASTOR International » and « CASTOR International Relais 2023 » and their bylaws ;
- The bylaws of the group international shareholding plan (P.E.G.A.I) in its consolidated version of the 18th of January 2023 ;
- VINCI universal registration document filed with the AMF on the 28th of February 2023 under reference D.23-0065.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries and branches in Morocco listed above, at BMCI and on VINCI's website

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/014/2023

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¹ Subject to the agreement of the Exchange Office