الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 25th 2021

PRESS RELEASE

AMMC Approval of the definitive prospectus regarding VINCI shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 25th 2021, the definitive prospectus regarding VINCI shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and/ or issuance of a maximum of 9 202 788 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec Maroc, Dumez Maroc, Sogea Maroc, SOLSIF Maroc, Exprom Facilities, VIGIPROM, Absolution Services, Sixense Maroc and the branches Sixense Soldata and Terre Armée Maroc.

The subscription period, for Morocco, will take place between the 26th of May and the 04th of June 2021.

The subscription price is 91,72 euros (985,01 dirhams).

The definitive prospectus is supplemented by the following:

- The Key information Document for investors : « CASTOR International » and « CASTOR International Relais 2021 » and their bylaws ;
- The bylaw of the group international shareholding plan (PEGI) in its consolidated version of the 17th of December 2020 ;
- VINCI universal registration document filed with the AMF on the 26th of February 2021 under reference D.21.0079.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco listed above, at BMCI and on VINCI's website

Further, they are accessible on AMMC website: www.ammc.ma

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