



الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, February 19th, 2019

PRESS RELEASE

AMMC Approval of a simplified prospectus regarding AIRBUS SE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February the 19th 2019, a simplified prospectus regarding AIRBUS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 200 000 shares. The subscription price is 104,38 Euros (1 124,93DH).

In Morocco, this offering targets the employees of « Stelia Aerospace Maroc » and « Aerolia Construction aéronautique du Maroc ».

The simplified prospectus is supplemented by the following:

- AIRBUS registration document filed with the AFM on the 28th of March 2018;
- The bylaws of AIRBUS group employee's shareholding plan (ESOP 2019);
- The information document that is exempted from the AFM approval.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries in Morocco and at PwC Morocco.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/002/2019

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