الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, February the 21st, 2024

PRESS RELEASE

AMMC Approval of a prospectus regarding the offer of AIRBUS SE shares reserved for the group employees

The Moroccan Capital Market Authority (AMMC) informs the public that on February 21st, 2024, it has approved a prospectus regarding the offer of AIRBUS SE shares reserved for group employees.

The total number of shares allocated under the offer is 3 650 000 shares.

The subscription price is 150,26 Euros (1 625,66 dirhams). However, if the price turns out to be higher than the closing price of the Airbus share on the date preceding the delivery of the shares, the subscription price will be equal to the closing price of the share on the date preceding the date of the delivery of the shares, i.e. the price on March 13th, 2024.

In Morocco, this offering targets the employees of the following subsidiaries: Airbus Atlantic Maroc, Airbus Atlantic Maroc Composites and Airbus Defence and Space Maroc.

The subscription period will take place, in Morocco, between February, 22nd and March, 7th 2024.

The prospectus is supplemented by the following:

- AIRBUS universal registration document 2022 filed with the AFM on April, 4th 2023 and the first half-year 2023 Financial Report of AIRBUS ;
- The information document for the ESOP 2024, exempted from the AFM approval, in accordance with European Regulation 2017/1129 of the European Parliament and of the Council of the European Union of June 14th 2017;
- The bylaws of AIRBUS group employee's shareholding plan 2024 (ESOP 2024).

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries mentioned above, on AIRBUS's website and at Société Générale Marocaine de Banques.
Further, they are accessible on AMMC website: www.ammc.ma

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