

Rabat, February 25th, 2020

PRESS RELEASE

AMMC Approval of a prospectus regarding AIRBUS SE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February the 25th 2020, a prospectus regarding AIRBUS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 200 000 shares. The subscription price is 136.6 Euros (1 442,65DH).

In Morocco, this offering targets the employees of « Stelia Aerospace Maroc » and « Aerolia Construction aéronautique du Maroc ».

The subscription period will take place, in Morocco, between the 26th of February and the 04th of March 2020.

The prospectus is supplemented by the following:

- AIRBUS registration document filed with the AFM on the 29th of July 2019;
- The bylaws of AIRBUS group employee's shareholding plan 2020 (ESOP 2020);
- The information document, exempted from the AFM approval.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries in Morocco, at the website of AIRBUS and at PwC Morocco.

Further, they are accessible on AMMC website: www.ammc.ma

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