الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, March 04th, 2021

**PRESS RELEASE**

# AMMC Approval of a prospectus regarding AIRBUS SE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on March the 04th 2021, a prospectus regarding AIRBUS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 200 000 shares. The subscription price is 93,9 Euros (1 012,08 DH). However, if the price turns out to be higher than the closing price of the Airbus share on the date preceding the capital increase, the subscription price will be equal to the closing price of the share on the date preceding the date of the capital increase, i.e. the price on March 17, 2021.

In Morocco, this offering targets the employees of « Stelia Aerospace Maroc » and « Aerolia Construction aéronautique du Maroc ».

The subscription period will take place, in Morocco, between the 05th of March and the 11th of March 2021.

The prospectus is supplemented by the following :

- AIRBUS universal registration document filed with the AFM on the 23rd of March 2020 and the first half-year 2020 Financial Report of AIRBUS ;
- The information document for the ESOP 2021, exempted from the AFM approval, in accordance with European Regulation 2017/1129 of the European Parliament and of the Council of the European Union of June 14th 2017;
- The bylaws of AIRBUS group employee's shareholding plan 2021 (ESOP 2021).

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries in Morocco, at the website of AIRBUS and at Société Générale Marocaine de Banques.

Further, they are accessible on AMMC website: www.ammc.ma

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