الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, March 7th, 2022

PRESS RELEASE

AMMC Approval of a prospectus regarding AIRBUS SE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on March the 7th 2022, a prospectus regarding AIRBUS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 200 000 shares. The subscription price is 117,88 Euros (1 258,57 Dhs). However, if the price turns out to be higher than the closing price of the Airbus share on the date preceding the capital increase, the subscription price will be equal to the closing price of the share on the date preceding the date of the capital increase, i.e. the price on March 16th, 2022.

In Morocco, this offering targets the employees of « Stelia Aerospace Maroc SA » and « Aerolia Construction Aéronautique du Maroc SA ».

The subscription period will take place, in Morocco, between the 8th and the 10th of March 2022.

The prospectus is supplemented by the following:

- AIRBUS universal registration document filed with the AFM on the 26th of March 2021 and the first half-year 2021 Financial Report of AIRBUS ;
- The information document for the ESOP 2022, exempted from the AFM approval, in accordance with European Regulation 2017/1129 of the European Parliament and of the Council of the European Union of June 14th 2017;
- The bylaws of AIRBUS group employee's shareholding plan 2022 (ESOP 2022).

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the headquarters of AIRBUS subsidiaries in Morocco, at the website of AIRBUS and at Société Générale Marocaine de Banques.
Further, they are accessible on AMMC website: www.ammc.ma

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