الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⴹⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, February 22nd, 2018

PRESS RELEASE

AMMC Approval of a simplified prospectus regarding AIRBUS SE new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February the 22nd , 2018, a simplified prospectus regarding AIRBUS SE new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 2 200 000 shares. The subscription price is 84,17 €(954,91 DH).

In Morocco, this offering targets the employees of « Stelia Aerospace Maroc » and « Aerolia Construction aéronautique du Maroc ».

The simplified prospectus is supplemented by the following:

- AIRBUS registration document filed with the AFM on the 4th of April 2017 ;
- The bylaws of AIRBUS group employee's shareholding plan (ESOP 2018);
- The information document that is exempted from the AFM approval.

The entire simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of AIRBUS subsidiaries in Morocco and PwC Morocco.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/02/2018

Morrocan **C**apita**l** **M**arket **A**uthority**:**

Phone number: 05 37 68 89 71
E-Mail : OperationsFinancieres@ammc.ma