

**Results of the tender offer launched by OLEOSUD  
(Sofiprotéol Group), CIMR, CMR, Wafa Assurance, MAMDA et MCMA  
targeting Lesieur Cristal shares**

Pursuant to the provisions of article 39 of law 26-03 relating to public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the CDVM with results of the takeover bid launched by MAMDA et MCMA on Lesieur Cristal shares.

This takeover bid was the subject of a prospectus approved by the CDVM on March 16, 2012 under the reference VI/EM/008/2012, and took place from 27 March to 20 April 2012 inclusive.

The results are as follows:

	<b>Number of shares targeted</b>	<b>% of capital and voting rights</b>	<b>Number of shares presented in response to the offer</b>	<b>% of capital and voting rights</b>	<b>Number of sellers</b>
<b>Shares</b>	4 062 327	14,7 %	817 451	2,96 %	112

April the 12th, 2012

**CDVM CONTACT :**  
Tél : 05 37 68 89 22  
E-Mail : operations\_financieres@cdvm.gov.ma

DO/EM/006/2012

*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières